



Quad Charts PAP 01 through 17 February15, 2011

Program Management Office





Status of PAP01: Role of IP in the Smart Grid

Updated January 11, 2011.

A#	Current Activities and Accomplishments				
A8	D2 handoff to IETF SSO (Nov 2010)				
A9	CSWG & SGAC reviews complete (Nov 2010)				
	Governing Board recommended RFC be included in				
	Catalog of Standards (Dec 2010)				
ı II	III January Camanina & Halis Nandad				

S D#	Deliverables
	Requirements for different Smart Grid applications
✓ D2	Identify Core set of IP protocols

۱#	Issues, Concerns & Help Needed
17	Network management, QoS issues should be addressed
	by <u>SGIP</u> .
	IP Suite WG created
18	CSWG to work with IETF on cyber review of older
	standards

S	T#	PMO PAP Milestones	Due	Actual	Ro	esp	D#
/	TPMO1	PAP Initiation	2009- 09	- 2009- 09	<u>SGIP</u>		
✓	TPMO2	PAP Charter Developed	2009 10	- 2009- 10	<u>SGIP</u>		
✓	TPMO3	Form Initial Team	11	2009- 11	<u>SGIP</u>		
✓		Develop List of Deliverables and Tasks with Assignments	2009- 11	- 2009- 11	<u>SGIP</u>		
✓	TPMO5	SSO Identified	2009- 11	2009-	Open net IETF		D1, D2
✓	ТРМО6	Development of Requirements By PAPWG	2010- 10	- 2010- 10	PAPO:		D1, D2
✓	ТРМО7	Requirements Handoff to SSO	2010- 11	2010- 11	IETF - Baker		D2
✓	ТРМО8	Standards Handback to PAPWG from SSO	2010- 11	- 2010- 11	IETF - Baker		D2
✓	ТРМО9	SSO Results submitted to GB by PAP after completing analysis	2010- 11	- 2010- 11	SGIP/	PAP01	D2
0	TPM10	PAP Complete	2011 [.] 4	-	SGIP/	PAP01	D2
S	T#	PAP Work Tasks		Due /	Actual	Resp	D#
√	requ	elop a set of irements for different t Grid applications			ec 009	Open SG-net	D1
0	T2 Identify a core Protocol Suite for IP-based Smart			Apr 2011		IETF	D2





		Grid				
✓	Т3	Develop application specific	Jul		Open	D1
		protocol requirements	2010	2010	SG-net	
✓	T4	Meet at OpenSG on July 22	Jul	Jul	PAP	
		to develop action plan	2010	2010		

Status	Schedule	Deliverables	Resources
January 2010	<u> </u>	3	3
February 2010	2	0	Q
March 2010	3	3	©
April 2010	Q	<u></u>	©
May 2010	Q	a	©
June 2010	<u> </u>	0	<u> </u>
July 2010	2	<u>a</u>	Q
August 2010	3	0	©
Sep 2010	3	a	()
Oct 2010	Q	2	Q
Nov 2010	<u> </u>	<u></u>	2
Dec 2010	<u>o</u>	0	3
Jan 2011	3	a	Q





Status of PAP02: Wireless Communications for the Smart Grid (6.1.5)

Updated Feb 4 2011.

A# Current Activities and Accomplishments

A6 Version 1.0 Draft Guidelines for Assessing Wireless
Standards for Smart Grid Application circulated for vote
and voting completed

A9 Teleconference scheduled for Friday February 11, 2011 at 1pm to review the results of the vote and develop a new action item list going forward in light of the comments received.

Issues.	Concerns & Hel	p Needed
,		

12 Call for input to develop plans for moving forward with the PAP given the broad scope of wireless technologies.

I3 PAP encompasses a broad scope that covers many standards and associated technologies from multiple SDO organizations

5	D#	Deliverable
✓	D1	Application Communication Requirements Matrix
		Template

D2 Application Communication Requirements Matrix

✓ D3 Wireless Capability Matrix Template

✓ D4 <u>Wireless Capability Matrix</u>

✓ D5 Guidelines on Wireless Assessment

	S	T#	PMO PAP Milestones		Due	Actual	Resp	D#
			PAP Initiatio	n	2009- 08	2009- 08	<u>SGIP</u>	All
	✓	TPMO2	PAP Charter Developed		2009- 11	2009- 11	<u>SGIP</u>	All
	√	TPMO3	Form Initial Team		2009- 11	2009- 11	<u>SGIP</u>	All
	✓.		Develop List Deliverables and Tasks wi Assignments	th	2010- 01	2010- 01	<u>SGIP</u>	All
	√	TPMO5	SSO Identifie	d	2009- 12	2009- 12	NIST	D5
	✓	ТРМО6	Developmen of Requiremen By PAPWG		2010- 05	2010- 05	Open SG	D1,D2
	✓	ТРМО7	Requiremen Handoff to SSO	ts	2010- 01	2010- 08	SSOs	D3,D4
	0		Guidelines submitted to NIST/SGIP/G after PAP 2 review				NIST/SGIP/GB	D5
- 6	_		Work Tasks	[Due	Actual	Resp	D#
	✓	Wire Evalu Mod	less uation	De 20		Dec 2009	NIST Technical	D5
	✓			Ма 20		May 2010	Open SG Net	D1,D2





		Open SG Net				
✓	Т3	SSO Wireless Capabilities Matrix	Jan 2010	Aug 2010	IEEE 802, 3GPP,3GPP2, ATIS, TIA	D3,D4
✓	T4		July 2010		PAP 2 and SSO Contributors	D5
V	T5	PAP2 votes on Wireless Guidelines Report to be published as NISTIR		January 2011	PAP2/NIST	D5
0	Т6		July- 2011		SSOs	D4

Status	Schedule	Deliverables	Resources
January 2010	3	<u></u>	3
February 2010	3	0	©
March 2010	3	a	©
April 2010	3	2	②
May 2010	2	a	Q
June 2010	<u> </u>	0	0
July 2010	a	a	Q
Aug 2010	Q	O	Q
Sept 2010	2	a	©
Oct 2010	Q	0	©
Nov 2010	()	a	()
Dec 2010	O .	0	0
Jan 2011	a	a	Q





Status of PAP03: Develop Common Specification for Price and Product Definition

Updated February 8, 2011.

A#	Current Activities and Accomplishments
A21	The OASIS EMIX TC has coordinated with the OASIS WS-Calendar and OASIS Energy Interoperation TCs to use the output of PAPs 4 and 9. Draft linked from D4
A22	The OASIS Energy Market Information Exchange Draft Standard was in public review through December 17, 2010. See Hot Links above for the document and how to comment.
A23	The OASIS Energy Interoperation Draft Standard was in Public Review through December 27, 2010. See Hot Links on the PAPO9 page for detailed information; this draft standard uses EMIX extensively and provides good examples.
	The PAPO3WG performed a review of the EMIX Draft Standard against the PAPO3WG requirements and created a draft disposition on December 8. The PAPO3WG will perform a review of the final published standard and create the final disposition as well.
A25	Public Review Completed. Approximately 150 comments received. TC is working on resolutions early January
	WS-Calendar schemas locked late January permitting update of EMIX using simplified WS- Calendar/iCalendar base
	Teams established in EMIX TC to complete tasks for Public Review 2. Work has been in progress through January pending schema availability
	Worked through UCA and IRC issues for EMIX to ensure mutual understanding
	Using work in Houston Tiger Team to improve

S	D#	Deliverables
✓	D1	High level scoping document
✓	D2	Price use cases and requirements
✓	D3	Information model and summary of product
		characteristics of interest to energy consumers
✓	D4	Draft price and product definition specification to others
✓	D5	Requirements Evaluation and Artifacts
0	D6	Deliverables Evaluation and Artifacts

Issues, Concerns & Help Needed								
Need focused coordination with DER & PEV PAPs								
and to include specific tasks in PAP09 and PAP11								
Need to integrate PAP07 requirements. See T13.								
Will use Tiger Team to examine deliverables of								
PAP03/04/09 and others in context.								

	S	T#	PMO PAP Milestones	Due	Actual	Resp	D#
	✓	TPMO1	PAP Initiation	2009-	2009-	PAP03WG	TWiki
				07	07		
	✓	TPMO2	PAP Charter	2009-	2009-	PAP03WG	TWiki
			Developed	08	08		
	✓	трмоз	Form Initial Team	2009-	2009-	PAP03WG	TWiki
1				08	08		
Ì	✓	ТРМО4	Develop List of	2009-	2009-	PAP03WG	TWiki
			Deliverables and	08	08		

specification and examples





									i
		Tasks with Assignments							
✓	TPM	O5 SSO Identified	200	9- 2	009-	PAF	P03WG	ΤW	/iki
			07	0					
✓	TPM	Development of	201 07	0- 20		PAF	P03WG	D5	
		Requirements By PAPWG	07	U	,				
✓	TPM	O7 Requirements	201	0- 2	010-	PAF	P03WG	D5	
		Handoff to SSO	07	0		-			
O	TPM	O8 Standards Handback to PAPWG from SSO*	201 03	1-		OA:	SIS, Bee		
0	TPM	09 SSO Results	201	1-		_	P03WG	D6	
		submitted to GB by	03						
		PAPWG after							
2	TPM [*]	completing analysis* 10 PAP Complete	201	1-		SGI	PGB	N/	Δ
-	11 141.	to the complete	04	•		501	100	,	`
S	T#	PAP Work Tasks		Du	e Act	ual	Resp		D#
✓	T1	Develop high level scopi	ng		9-200)9-	NAESB		D1
/	ТЭ	document Develop price and produ	ct	11 200	11 9 20°	10	NAESB		D2
Ť	12	definition use cases &	Ct	11	0		INALSD		DΖ
		requirements							
✓	T3	Meet and present status			9-200)9-	PAP03V	۷G	D1
/	T4	deliverables at Grid-Inter Plan to import and use	rop	11 200	11 9- 200	10_	NAESB		D2
	-	material from PAP04		12	12	, ,	IVALSD		02
✓	T5	Plan to import and use			9-200)9-	OASIS		D3
/	тс	material from PAP04		12	12	0	7: -D		Da
	Т6	Plan to import and use material from PAP04		200 12	9- 201 05	-0-	<u>ZigBee</u>		D3
✓	T7	Data model draft publicly	y	201	0-201	.0-	OASIS		D3
		visible		02	02				
✓	T8	Data model draft publich visible	У	201 02	0- 201 0		ZigBee		D3
✓	T9	Draft price and product			0-201		OASIS		D4
		definition specification to	0	04	05				
	T4.0	others		204	0 204	0	B		D 4
✓	110	Draft price and product definition specification to	n	201 04	0-201 04	-0-	ZigBee		D4
		others		J-T	04				
✓	T11	Requirements evaluation	۱;		0-201	.0-	PAP03V	VG	D5
		define scope/schedule/delivera	bloc	06	06				
TBI	D T12	Deliverables evaluation;	bies	N/A	N/A	7	PAP03V	VG	D6
101	112	define		.,,,,	, ,		. , .i 05 v		
		scope/schedule/delivera	bles						





	[subsumed by TPM08 and TPM09 above]				
✓	·			PAP07	D2
	PAP07 to OASIS Energy Market Information	10	10		
	Exchange TC				

			_
Status	Schedule	Deliverables	Resources
January 2010	<u>\alpha</u>	<u></u>	Q
February 2010	<u>o</u>	<u>©</u>	0
March 2010	Q	<u></u>	0
April 2010	<u>©</u>	<u> </u>	0
May 2010	0	<u> </u>	0
June 2010	Ö	0	Ø
July 2010	Q	<u> </u>	Q
August 2010	O	0	0
September 2010	Q	<u>a</u>	Q
October 2010	Ö	0	0
November 2010	<u> </u>	<u></u>	0
December 2010	Ö	<u>©</u>	<u>o</u>
January 2011	Q	<u> </u>	0
February 2011	<u> </u>	<u> </u>	0





Status of PAP04: Develop Common Schedule Communication Mechanism for Energy Transactions

Updated February 4, 2011.

A#	Current Activities and Accomplishments
	xCal submitted to IETF to finish Standards Track
	process July 2010
	The WS-Calendar TC is addressing <u>SGIP</u> guidance and
	working on their next draft.
	PAP04 Requirements delivered in July 2010 to WS-
	Calendar
A19	WS-Calendar planning Formal Public Review in
	September/October 2010
A20	Consumption of PAP04 work in NAESB Energy Usage
	Public Review Draft, August 2010
A21	WS-Calendar out for formal 60 day public review
	September 24, 2010 through November 23, 2010
	Comments on the WS-Calendar public review have
	been made to assure coordination between PAPs 03,
	04, and 09 as the others move toward public review
	PAP03 includes detailed applications of WS-Calendar.
	The most recent draft of EMIX and its XML Schemas
	using WS-Calendar were available November 1
	PAP07 schedule and other requirements for DER are
AZS	being addressed through WS-Calendar and the recent
	versions of EMIX
	The coordination of WS-Calendar, EMIX, and Energy
	Interoperation is proceeding, with formal comments
	from the EMIX team to the OASIS WS-Calendar TC to
	be delivered.
AZ/	[[http://www.oasis-openOASIS Energy Market
	Information Exchange is in <u>formal Public Review</u> ending 17 December 2010. EMIX is a full use of the
	capabilities of WS-Calendar, thus is an extended
	example for the use of PAP04.
^ 20	
AZð	OASIS Energy Interoperation has been released for
	Public Review prior to Grid-Interop. This Draft Standard uses WS-Calendar and EMIX extensively, and
	· ·
	is an extended example for the use of WS-Calendar.
A29	Standards handback to the PAP04WG took place
	October 2010
	The PAP04WG determined that the Public Review
	Draft of WS-Calendar met the NAESB and PAP04WG
	requirements November 2010
A31	Public Review Completed. Approximately 50

S	D#	Deliverable
1	D1	Update pre-existing IETF standards for extensibility
✓	D2	Standard XML Serialization for Bi-directional
		<u>Translation</u>
1	D3	Use cases and requirements to test the standard
✓	D4	Associated semantics for schedule performance
		related to WS-Calendar standard
✓	D5	Create essential WS APIs for Calendars and
		<u>Schedules</u>
٥	D6	Develop improved WS Calendar: Allign APIs and

semantics across SDOs

comments received.





- A32 TC is working January 2011 on completing next Committee Specification.
- A33 CalConnect is working on delivering XML Schema (rather than RelaxNG) in January to simplify use in Web Services and make iCalendar and WS-Calendar easier to use, including interaction with BedeWorks and Exchange servers
- A34 Schema updates completed January 2011
- A35 New schemas greatly simplify use and explanation of WS-Calendar. Specification update in place, UML update pending
- A36 Committee Specification Draft published January 2011 to lock schemas while EMIX and Energy Interoperation update
- A37 <u>CalConnect</u> completing its portions of specification for next Public Review (decoupled from information model)

	#	Issues, Concerns & Help Needed								
ı	2	Other PAPs need to clarify their consumption of PAP04								
		output and coordinate as necessary.								
ı	15	ZigBee has not clearly addressed PAP04 in its work to								
		date (See PAP03 tables)								
ı	6	Need to integrate PAP07 requirements in Public Review								
		Draft (addressed here and in PAP03)								

S T# PMO PAP Milestones Due Actual ✓ TPMO1 PAP Initiation 2009- 07 07 ✓ TPMO2 PAP Charter Developed 2009- 2009-	
07 07	SGIP
	<u>SGIP</u>
08 08	
✓ TPMO3 Form Initial Team 2009- 2009-	<u>SGIP</u>
08 08	
▼ TPMO4 Develop List of 2009-	<u>SGIP</u>
Deliverables and Tasks 08 08	
with Assignments	
TPMO5 SSO Identified 2009- 2009-	<u>SGIP</u>
07 07	
✓ TPMO6 Development of 2009- 2009-	NAESB D3
Requirements By 12 12	
PAPWG	
TPMO7 Requirements Handoff 2009- 2009-	NAESB D3
to SSO 12 12	
▼ TPMO8 Standards Handback to 2010- 2010-	OASIS
PAPWG from SSO 4Q 09	
TPMO9 SSO Results submitted 2011-	<u>SGIP</u>
to GB by PAP after 1Q	
completing analysis	
TPM10 PAP Complete 2011-	<u>SGIP</u>
04	
S T# PAP Work Tasks Due Actual	Resp D#
T1 Update IETF iCalendar 2010- 2009- Cal	Connect D1
format to allow 01 09	
extensibility	
▼ T2 Standard XML 2010- 2009- Cal	Connect D2
serialization of 01 11	





		extensible iCalendar out for public review				
✓	ТЗ	Standard APIs for Calendar communications for inclusion in WS-Calendar	2010- 08	2010- 09	<u>CalConnect</u>	D4
		•		2010- 05	CalConnect	D1
✓	T5	Develop Smart Grid use cases and requirements for for use in WS-Calendar		2010- 04	NAESB	D3
~	Т6	Create Committee to develop service- oriented schedule profiles based on IETF xCalendar and APIs (WS-Calendar)		2010- 01	OASIS	D5
✓	Т7	WS-Calendar work out for public review		2010- 05	OASIS	D5
✓	Т8	Submission of WS- Calendar public review draft to IEC Power Management CIM		2010- 05	OASIS	D6
✓	Т9	Development of Requirements by PAPWG [See NOTE]	2010- 07	2010- 07	PAP04WG	<u>D3</u>
✓	T10	Standards Handback to PAPWG from SSO	2010- 4Q	2010- 11	OASIS	<u>D6</u>

NOTE: Original $\underline{D3}$ completed; T9 addresses high level requirements from the NIST Framework and Roadmap.

Status	Schedule	Deliverables	Resources
January 2010	O	•	۵
February 2010	<u>Q</u>	<u> </u>	Q
March 2010	Q	©	Q
April 2010	0	<u> </u>	<u> </u>
May 2010	<u> </u>	3	Q
June 2010	0	<u> </u>	O
July 2010	Q	©	Q
August 2010	Q	Q	Q
September 2010	0	O	O
October 2010	Ö	<u> </u>	O
November 2010	0	<u> </u>	Q
December 2010	0	0	0





Current Activities and Accomplishments



Status of PAP05

Updated January 28, 2011.

approved 11/10	
A14 AEIC AMTI has completed comment resol	ution for
v2.0 guidelines document on 11/19/2010	
A15 PAP05WG will perform review of final AE	IC v2.0
guidelines published 11/22/2010 against	the
requirements	
A16 PAP05WG completed review of final AEIC	2 v2.0
guidelines against the requirements on 13	1/29
A17 PAP leadership preparing close-out paper	work;
CSWG evaluation completed.	
A18 PMO received comments on SSO docume	ent and sent
to PAPWG	
A19 PAPWG sent comments to AEIC for considerations of the property of the prop	deration
A20 PAPWG in interation of final stages of pro	cess. If SSO
document changes, the closeout process	will be
revisited.	

5	D#	Deliverables
V	1 D1	Utility requirements mapping
V	D 2	Expression of AEIC v2.0 Guidelines in terms of additional device class(es)
V	1 D3	Revision of AEIC v1.0 Guidelines
V	1 D4	Data type profiles for specific Use Case(s)
V	1 D5	White Paper/Presentation on ANSI metering protocol
		<u>standards</u>
V	1 D6	New capabilities as developed during PAP05 work
V	1 D7	Publicly available training materials
V	1 D8	Design Document
V	1 D9	Analysis
V	D 10	Use Cases and Requirements
V	D 11	Gap Report

	#	Issues, Concerns & Help Needed
ı	7	The SGAC review is taking much, much longer than
		expected.
ı	8	If SSO output changes, then closeout process/analysis
		will need to be redone.
Ī	9	If SSO output does not change, then closeout process
		may become problematic.

S	T#	PMO PAP Milestones	Due	Actual	Resp	D#
✓	TPMO1	PAP Initiation	2009- 08	2009- 08	PAP05WG	TWiki
✓	TPMO2	PAP Charter Developed	2009- 08	2009- 08	PAP05WG	TWiki
✓	TPMO3	Form Initial Team	2009- 08	2009- 08	PAP05WG	TWiki
✓		Develop List of Deliverables and Tasks with Assignments	2009- 08	2009- 08	PAP05WG	TWiki
✓	TPMO5	SSO Identified	2009- 08	2009- 08	PAP05WG	TWiki
✓	ТРМО6	Development of Requirements By PAPWG	2009- 08	2009- 08	PAP05WG	TWiki
✓	TPMO7	Requirements Handoff to SSO	2009- 08	2009- 08	PAP05WG	TWiki
✓	ТРМО8	Standards Handback to PAPWG from SSO	2010- 08	2010- 08	AEIC	1,2,6,8
✓	ТРМО9	SSO Results submitted to GB	2010- 10	2011- 01	PAP05WG	9





<u> </u>	TPN	<i>/</i> 10	by PAPWG after completing analysis PAP Complete		201	Λ -		SG	IPGB	N/	Δ
_	1 F IV	110	r Ar Complete		10	U-		30	ir Gb	14//	^
_	T#	-	P Work Tasks	Dι			Actual		Resp		D#
√	T1	req exp AEI	o utility uirements ressed via C Guidelines O to Device sse	05/2	010	08	/18/20		AEIC AMTI		D1
		Gui terr moi	ress AEIC delines v2.0 in ms of one or re additional rice Classe	05/2	010	08	/18/20		AEIC AMTI		D2
			nplete revision EIC Guidelines)	12/2	009	12	/11/20		AEIC AMTI		D3
✓	Т4	vari typo from Dev com and data	ations in data es transported m and to End rices (real-time nmunication enterprise	01/2	010	03	/22/20		AEIC AMTI		D4
✓	T5	exis add witl C12 C12	ialize the otence of itional Tables on ANSI21-2006 and22-2008 via /PPT report.	05/2	010	05	/25/20	10	Team Membe		D5
✓	Т6	defi reco for Con Tab gen	vide initions and ommendtaions Function itrol Limiting le values and eral figuration.	05/2	010	08	/18/20		AEIC AMTI		D6
✓	Т7	edu pac	relop cation kage around SI C12.18-	04/2	010	05	/17/20)10	Team Membe		D7





		2006, C12.19- 2008, C12.21- 2006 and C12.22- 2008.				
✓		Minimize variation and maximize interoperability of Application Services and behaviors within ANSI C12.18- 2006, ANSI C12.19-2008, ANSI C12.21-2006 and ANSI C12.22- 200		08/18/2010	AEIC AMTI	D8
✓		PAP05WG to analyze D3; initial analysis on 9/13/2010	10/2010	11/29/2010	PAP05WG	D9
√	T10	Report on Framework-based Use Cases and Requirements.	10/2010	11/29/2010	PAP05WG	D10
✓	T11	Create and deliver Gap Report.	09/2010	08/06/2010	AEIC AMTI	D11

Status	Schedule	Deliverables	Resources
January 2010	<u> </u>	<u>•</u>	<u>©</u>
February 2010	<u> </u>	<u>©</u>	Ö
March 2010	&	3	<u>Q</u>
April 2010	Ö	<u>\odo</u>	Ö
May 2010	()	©	Q
June 2010	©	©	Q
July 2010	@	@	0
August 2010	<u> </u>	0	<u>O</u>
September 2010	Q	<u> </u>	0
October 2010	0	0	0
November 2010	0	•	Q
December 2010	<u>@</u>	<u> </u>	0
January 2011	0	0	0





Status of PAP06

Updated February 8, 2011.

A #	Current Activities and Accomplishments
A8	PAP abstract and goals refocused on 10/01. WG discussed on 10/22.
A9	New PAP requirements constructed and under discussion for acceptance. WG agree on 11/12.
A10	PAPWG compiled a candidate funtionality list for vetting and selecting candidate Use Cases.
A11	PAPWG compiled a candidate Use Case list.
A12	PAPWG reviewed the candidate Use Case list, prioritized it, and assigned presenters for subsequent discussion.
A13	PAPWG reviewed one Use Case analysis and draft UML Meta Model.
A14	PAPWG reviewed second Use Case analysis

S	D#	Deliverables
@	D1	Key Use Cases
✓	D2	<u>Requirements</u>
0	D3	UML meta model of ANSI C12.19-2008
0	D4	UML/TDL Binding
0	D5	UML model refinement based on SGAC input
0	D6	Gap/Overlap Report C12.19/61968-9

1#	Issues, Concerns & Help Needed
12	Need to coordinate with PAP05WG, including explicit
	coordination requirements (review of PAP05WG
	Deliverable 3)
13	Need to accelerate Use Case selection (D1)-PAPWG now
	selecting candidate use cases.
14	Need to get committed 'SSO' for D3, D4

-	T#	DA4O DAD	D	0 -11	D	Б.//
S	1#	PMO PAP Milestones	Due	Actual	Resp	D#
✓	TPMO1	PAP Initiation	2009- 08	2009- 08	PAP06WG	TWiki
✓		PAP Charter Developed		2010- 01	PAP06WG	TWiki
√	TPMO3	Form Initial Team		2009- 08	PAP06WG	TWiki
✓		Develop List of Deliverables and Tasks with Assignments		2010- 01	PAP06WG	TWiki
√	TPMO5	SSO Identified		2010- 04	PAP06WG	TWiki
✓	ТРМО6	Development of Requirements By PAPWG	2010- 11	2010- 11	PAP06WG	TWiki
√	ТРМО7	Requirements Handoff to SSO	2010- 11	2010- 11	PAP06WG	D2
0	ТРМО8	Standards Handback to PAPWG from SSO	2011- 03			
		SSO Results submitted to GB by PAPWG after completing analysis	2011- 04		PAP06WG	
0	TPM10	PAP Complete	2011-		SGIPGB	





			04				
S	T#	PAP Work Ta	sks [Due	Actual	Resp	D#
©		Identify key use ca (should occur befo mappings are perf	ore 1:	010- 1		PAP06WG	D1
√		Requirements development	20 1:		2010- 11	PAP06WG	D2
0		Construct a metal ANSI C12.19-2008 illustrates the clas hierarchy represed Decades, Tables a components of Taincluding core dat Build the model in	that 1: s nted by nd bles a types.		2011- 01	PAP06WG	D3
0		Using a TDL machi readable represent implement softwater import the comple C12.19 table definito the UML modappropriate inheritation elements to the tararchy assemble	tation, 03 re to ete ANSI itions el. Use tance to the class	011- 3		TBD	D4
0		Refine the UML m correspond to the semantic model be developed by the SGAC (dependence	abstract 04 eing <u>SGIP</u>	011- 4		TBD	D5
0		Produce a side-by- comparison of the C12.19 UML mode the IEC 61968-9 U model to illustrate and overlaps; crea Gap/Overlap repo	ANSI 04 el and ML e gaps te	011- 4		TBD	D6

Status	Schedule	Deliverables	Resources
March 2010	<u> </u>	@	Q
April 2010	<u>©</u>	<u> </u>	O C
May 2010	©	©	Q
June 2010	②	©	0
July 2010	@	2	@
August 2010	O	@	O
September 2010	&	a	@
October 2010	Q	<u> </u>	0
November 2010	Q	<u></u>	Q
December 2010	<u>Q</u>	<u> </u>	<u>Q</u>







Status of PAP07: Energy Storage Interconnection Guidelines

Updated December 13, 2010

A Current Activities and Accomplishments

- A1 **(May 2010)** The balloting for IEEE 1547.6 is completed. The balloting for IEEE 1547.4 is underway.
- A2 (June 2010) IEC 61850 information models were developed for some of the key Use Cases, and have been submitted to the IEC TC57 WG17. These additions to IEC 61850-7-420 were reviewed by WG17 during the September 27-29 meeting in Montreal (see A6).
- A3 (August 2010) The first meeting of the IEEE 1547.8 was held in August, with multiple sub-groups formed to work on specific issues.
- A4 (August 2010) Mapping of 61850 DER models to SEP had multiple very successful meetings. Preliminary mappings have been accomplished, and consistency checking with other UML modeling of 61850 is underway. See A7 for updates on this process.
- A5 (September 2010) Face-2-face meeting at the SGIP St. Louis meeting discussed what supporting activities should be done while PAP 7 goes into "monitoring and support" mode. The results are that PAP 7 will clean up the Scoping Document and turning it into a White Paper, developing the testing and certification requirements, and following up on ES-DER projects such as the IRC efforts and EPRI's Inverter Specifications. Cyber security issues were left to be handled in some other forum.
- A6 (October 2010) Met with IEC TC57 WG17 to discuss PAP 7 submittals. These were eagerly accepted for review, with the European vendors especially anxious to get a document they could use for production. In order to get such a document rapidly, it was agreed that a (informative) Technical Report (IEC 61850-90-7) would be developed by the end of November, for approval by National Committees within a couple of months by March or April 2011. The vendors felt they could use this document, even though it was only informative (not normative) and details might change. In parallel, the longer, consensus-driven process for a normative standard (IEC 61850-7-420, edition 2) would be commenced, with the plan for standardizatiom by 2012.
- A7 (October 2010) Mapping to both DNP3 and SEPv2 are

S D# Deliverable

- D1 Task 0 Activities: Development of Scoping Study Document (MS Word version)
- D2 Task 1a Use Cases: List of ES-DER Use Cases (organized by type) (MS Word version)
- D3 Task 4 Use Cases Descriptions for Key ES-DER Use Cases (MS Word version) 1st draft complete
- ✓ D4 Completing IEEE 1547.4 & .6 per IEEE rules <u>See IEEE</u> 1547 Web Page
- D5 Initiated PAR for IEEE 1547.8 per IEEE rules See IEEE 1547 Web Page
- ✓ D6 Information Exchange requirements for key ES-DER Use Cases submitted to IEC TC57 17





in process. The DNP3 mapping is almost complete. The SEP effort has developed the basic 61850 models, but still needs to determine how to handle arrays and schedules. WS-calendar needs to be reviewed to determine if it can handle at least the basic scheduling.

- A8 (October 2010) Cross-PAP and cross-modeling issues still need discussions. One approach has been discussed between 61850 and CIM, which is for CIM to model the primary 61850 Common Data Classes (CDCs) as complex datatypes in the CIM. This would simplify the retrieval of field data into the CIM.
- A9 *(December 2010)* Update on IEC 61850 submittal: An IEC Technical Report, IEC 61850-90-7, is being submitted by mid December to the IEC for approval by National Committees as an Informative standard.
- A10 (December 2010) Update on IEEE 1547.8: the first draft is almost available for review.

Issues, Concerns & Help Needed

- I1 (May 2010) See Task 4f: Need to develop an IEC 61850 UML model, expressed in Enterprise Architect, so that harmonization with CIM can be more precisely described and so that mappings to protocols like SEP 2.0 can use this same UML model for that mapping. This has been accomplished -October 2010.
- I2 (October 2010) With IEC 61850 now (almost) available as a UML model in Enterprise Architect, harmonization with CIM should include the development in CIM of complex datatypes which map directly to 61850 Common Data Classes. This would greatly simplify the interface between 61850 and CIM. Possibly the SGIP Architecture Committee (SGAC) could review this proposal and determine if and how they might progress the concept.

S	T#	PMO PAP Mi	lestones	Due	Actual	Resp	D#
_		PAP Initiation	icstorics	_	2009- 08	SGIP	Оп
✓	TPMO2	PAP Charter D	evelope	2009- 08	2009- 08	<u>SGIP</u>	
✓	TPMO3	Form Initial Te	am	2009- 08	2009- 08	<u>SGIP</u>	
✓		Develop List of Deliverables at with Assignme	nd Tasks		2009- 08	<u>SGIP</u>	
√	TPMO5	SSO Identified		2009- 08	2009- 08	PAP 7	
✓	ТРМО6	Development Requirements PAPWG		2010- 04	2010- 04	PAP 7	
✓	ТРМО7	Requirements to SSO	Handoff	2010- 06	2010- 06	PAP 7	D3 & D5
	ТРМО8	Standards Han PAPWG from S		2011 - 06		IEEE and IEC	
		SSO Results su to GB by PAP a completing an	after	2011 - 08		PAP 7	
	TPM10	PAP Complete		2011 - 11		<u>SGIP</u>	
S	T# PA	P Work Tasks	Due	Actua	ıl	Resp	D#
✓		ping cument Draft	Nov- 2009	v 2009	P	AP 7	D1





		v1				
✓		Collect Use Cases			PAP 7	D2
		with Brief Narratives		Use Cases was completed	members	
	Т2	Complete IEEE 1547.4 (Draft Guide for Design, Operation, and Integration of Distributed Resource Island Systems with Electric Power System) & .6 (Draft Recommended Practice For Interconnecting Distributed Resources With Electric Power Systems Distribution Secondary Networks)	Aug-	1547.4 is currently in ballot, as per IEEE 1547 balloting schedule, and due for final release by July/August 2010. 1547.6 is in pre-ballot and is expected to be released by December 2010	IEEE 1547	D4
		Initiate IEEE 1547.8 to address interconnection issues of storage (title not known yet)	2010	IEEE PAR approved in March, with first meeting scheduled for August 2010	IEEE 1547	D5
✓	T4	Prioritize and develop details for key ES-DER Use Cases	Mar- 2010	April 5 2010	NIST & PAP 7	D3
		DER Use Cases to PAPs 3, 4, and 9, and discuss whether the ES- DER schedules and pricing signal requirements are covered adequately	2010	provided	PAPs 3, 4, 9	D3
✓	T4b	Provide key ES- DER Use Cases to PAP 10 and		April 2010: Use Cases were provided - PAP	PAP 7, PAP 10	D3





✓ T4c	DER Use Cases to PAP 11 and discuss if additional PEV	2010	provided to PAP 11, discussions are	PAP 7, PAP 11	D3
▼ T4d	Use Cases need to be added to ES-DER Use Cases Provide key ES-		taking place April 2010: Use	DAD 7	D3
	DER Use Cases to PAP 16 and discuss if any addition actions need to be taken by PAP 16 for handling Wind plus ES-DER	2010	Cases were provided - no specific issues found at this time - the IEC TC57 WG17 may pick up later	PAP 16	
✓ T4e	· ·	June 2010	June 2010	PAP 7	D3
▼ T4f	Hand off Information Exchange requirements for key ES-DER Use Cases to IEC TC57 WGs 14 & 17		June 2010: Object modeling requirements handed off to IEC TC57 WG17	PAP 7	D6
▼ T5	SDOs to start development of safety codes and test methods to ensure safe and reliable implementation of Task 3 - specifically UL 1741	2010	August 2010: UL has officially initiated the process to revise UL 1741	UL	D5
● T6a	Review and approve P1547.8 results as meeting PAP 7	June 2011		PAP 7	





	requirements			
8	Review and approve IEC 61850 results as meeting PAP 7 requirements	Dec 2011	PAP 7	
0	Review and approve UL 1741 results as meeting PAP 7 requirements	June 2011	PAP 7	

Status	Schedule	Deliverables	Resources
June 2010	0	<u>a</u>	<u>a</u>
July 2010	0	<u> </u>	O
Aug 2010	0	3	a
Sept 2010	0	0	©
Oct 2010	0	<u>a</u>	<u>0</u>
Nov 2010	0	0	0
Dec 2010	0	<u> </u>	<u> </u>
Jan 2011	0	0	<u>0</u>





Status of PAP08: CIM/61850 for Distribution Grid Management

Updated December 8, 2010

Α	Current Activities and Accomplishments
Α7	MultiSpeak(R) Version 4.1 delivered
A8	CIMTool specification delivered
A9	Next steps identified for task T9
	First pass of the messages identified in the Use Case is completed. The sequence diagram is being rewritten to simplify the model.
	Resources have been engaged to develop deliverable D2 - The project tasks have been re-baselined.
443	Description have been expected to develop deliverable

- A12 Resources have been engaged to develop deliverabls D6 and D7 The project tasks have been re-baselined.
- A13 Data elements (i.e. requirements) for IEC 61968, IEC 61850 and ANSI C12.19 have been identified.
- A14 Requirements have been handed off to appropriate SSO.

S D#	Deliverable
✓ D1 UML Model of	of MultiSpeak

- D2 UML Tools for CIM (deliverable is internal to IEC TC57 WG14)
- D3 Interoperability Test of CIM Wires Model (completed Nov 2009 refer to IEC)
- ✓ D4 <u>Distribution Grid ManagementSG UC nm3.doc</u>:

 <u>Updated version of the DGM</u> Use cases

 ADA DOMA/FLIR/ VVWO Use Cases with
 requirements for Distribution Grid Management
- D5 ADA Functions Sequence Diagrams.pdf:
 ADA_Functions_-_Sequence_Diagrams.pdf
 Use Cases with appropriate details for IEC TC57 WGs
 (61850 and CIM)
- D6 IEC 61968, Parts 3 & 5, CIM updated standards to meet the PAP 8 Use Case application-to-application requirements
- D7 IEC 61850-7-4xx standards to meet the PAP 8 Use Case interactions with field equipment

Issues, Concerns & Help Needed I3 IEC TC57 WG14 needs additional experts and additional time from existing experts to update the CIM (IEC 61968 Parts 3 & 5, as well as other parts) to meet the requirements described in the PAP 8 Use Cases (See Help Wanted Page)

	S	T#	PMO PAP Milestones	Due	Actual	Resp	D#
	✓	TPMO1	PAP Initiation	2009- 09	2009- 09	<u>SGIP</u>	
	✓	TPMO2	PAP Charter Developed	2009- 10	2009- 10	<u>SGIP</u>	
	✓	TPMO3	Form Initial Team	2009- 11	2009- 11	<u>SGIP</u>	
	√		Develop List of Deliverables and Tasks with Assignments	2010- 06	2010- 06	<u>SGIP</u>	
	✓	TPMO5	SSO Identified	2009- 11	2009- 11	<u>SGIP</u>	
	✓	TPMO6	Development of Requirements By PAPWG	2010- 11	2010- 11	<u>SGIP</u>	
	✓	TPMO7	Requirements Handoff to SSO	2010- 11	2010- 12	<u>SGIP</u>	
	0	TPMO8	Standards Handback to PAPWG from SSO	2011- 07		IEC	
	a	ТРМО9	SSO Results submitted to GB by PAP after completing analysis	2011- 08		<u>SGIP</u>	
Į	0	TPM10	PAP Complete	2011-		<u>SGIP</u>	





			1	1		
S	T#	PAP Work Tasks	Due	Actual	Resp	D#
✓	T1	UML model for <u>MultiSpeak</u>	Jun- 2010	Jun- 2010	NRECA	D1
√		Team for UML tools for CIM	Jun- 2010	Jun- 2010	IEC TC57 WG14	D2
✓	T3	Team for interoperability testing	Nov- 2009	Nov- 2009	IEC TC57 WG14	D3
✓	T4	Web conference CIM Modeling team	Nov- 2009	Nov- 2009	IEC TC57 WG14	D4
		Create SG use case team	_	Nov- 2009	Mini- T&D team	D5
✓	Т6	Use Case master list	Jan- 2010	Jan- 2010	Mini- T&D team	D5
	Т7	Key Use Cases prioritized and refined	Feb- 2010	Feb- 2010	UCI	D5
✓		Review Use Cases and complete Sequence Diagrams of those Use Cases	Apr- 2010	Apr- 2010	NIST, PAP 8	D6
✓	Т9	Provide completed Use Cases to the IEC TC57 WGs 14 & 17	Nov- 2010	Dec- 2010	NIST, PAP 8	D6, D7
✓		Track progress on developing CIM and 61850 models from the Use Cases	Dec- 2011?	Dec- 2010	IEC TC57 WG14 & 17	
•	T11	Modify UML tool for use with Multispeak	Jan- 2011		EPRI	D2

Status	Schedule	Deliverables	Resources
April 2010	2	2	2
May 2010	3	0	2
June 2010	Q	a	2
July 2010	<u> </u>	0	<u>O</u>
August-2010	2	0	2
September 2010	3	0	2
October 2010	2	2	2
November 2010	0	0	2
December 2010	<u> </u>	<u>a</u>	<u></u>
January 2011	8	0	2





Status of PAP09: Standard DR and DER Signals

Updated February 4, 2011.

A#	Current Activities and Accomplishments	S	D#	
A11	The Working Group held a face-to-face	0	D1	Sta
	review of OASIS Energy Interoperation	0	D2	Dir
	jointly with UCAIug on July 20; guidance has	0	D3	Col
	been delivered to the OASIS TC	0	D4	Gri
A12	Members of the ISO/RTO Council have		D5	DE
	joined the OASIS Technical Committee and	0	D6	Oth
	have contributed additional requirements July 2010			
A13	Leadership meetings are taking place among			

- the UCAlug OpenADR Task Force and OASIS
 Energy Interoperation TC
- A14 Southern California Edison has joined the OASIS Energy Interoperation TC
- A15 The OASIS Energy Interoperation TC has planned Formal Public Review autumn 2010
- A16 Detailed and close collaboration between the UCAlug OpenADR TF, ISO/RTO Council, and OASIS Energy Interoperation is continuing to address stakeholder issues on a timely basis
- A17 PAP09 reviewed the current OASIS Energy Interoperation draft standard at UCAlug's OpenADR Task Force on November 2
- A18 NAESB's Phase 2 Requirements were reviewed by the PAP09 working group at UCAlug's OpenADR Task Force on November 3
- A19 Comments on the WS-Calendar public review have been made to assure coordination between PAPs 03, 04, and 09 as 03 and 09 move toward public review
- A20 Collaboration and joint evolution of EMIX and Energy Interoperation have driven the respective goals of PAP 03 (EMIX) and PAP 09 (EI) as they both move toward public review
- A21 PAP07 schedule and other requirements for DER are being addressed through WS-Calendar and the recent versions of EMIX, and will be used by PAP09
- A22 Energy Interoperation is using the most recent draft of EMIX and its XML Schemas as

S	D#	Deliverable
0	D1	Standard Vocabulary for DR and DER
©	D2	Direct Load Management Communication
a	D3	Collaborative Load Management Communication
0	D4	Grid safety Signals
	D5	DER support (deferred)
0	D6	Other signals and/or an extensibility mechanism





available November 1

- A23 Public Review Completed. Approximately 100 comments received. TC working on resolutions in conjunction with WS-Calendar and EMIX.
- A24 WS-Calendar schemas locked late January permitting update of EMIX using simplified WS-Calendar/iCalendar base
- A25 Teams established in Energy Interoperation TC to complete tasks for Public Review 2. Work has been in progress through January pending schema availability
- A26 Worked through UCA and IRC issues for Energy Interoperation to ensure mutual understanding
- A27 Using work in Houston Tiger Team to improve specification and examples

1#	Issues, Concerns & Help Needed
12	Comments on PAP-15 call for a standard DR
	interface for appliances; this appears to be
	more communication related
13	Completion is dependent upon completion of
	EMIX (PAP03) [public review scheduled
	November 2010]
14	Completion is dependent upon completion of
	WS-Calendar (PAP04) [public review ends
	November 2010]
15	Need to integrate PAP07 Requirements. See
	T14 and A22

S	T	#	PMO PAP Milest	ones		Due	Actual	Resp	D#
✓	TPN	/IO1	PAP Initiation			2009 [.] 07	2009- 07	<u>SGIP</u>	
✓	TPN	102	PAP Charter Developed			2009 [.] 08	2009- 08	<u>SGIP</u>	
✓	TPN	103	Form Initial Team			2009 [.] 08	2009- 08	<u>SGIP</u>	
✓	TPN		Develop List of Delivera Tasks with Assignments			2009 [.] 08	2009- 08	<u>SGIP</u>	
✓	TPN	105	SSO Identified			2009 [.] 07	2009- 07		
✓	TPN		· ·			2009 [.] 12	2009- 12		
✓	TPN	107	Requirements Handoff	to SSO		2009 [.] 12	2010- 04		
✓	TPN		Standards Handback to from SSO	PAPWG		2010 [.] 12	-		
2	TPN		SSO Results submitted t PAP after completing ar	•		2011 [.] 1Q	-		
0	TPN	/10	PAP Complete			2011 [.] 04	-		
S	T#		PAP Work Tasks	Due	Ac	tual	Resp	D	#
✓	T1	Con	ect, Analyze, and solidate Use Cases and ver requirements (inc	2009- 10	201	0-04	NAESB	D	1
✓	T2	(Res	ect Load Management: sidential Applications) ssage Semantics Work DER	2010- 04	201	0-04	Zigbee	D	2





✓	Т3	Collaborative Load Management: (C+I Applications) Message Semantics, DR, DER	2010- 04	2010-04	OASIS	D3,D6
*	T4	Coordinate and merge Direct and Collaborative Load Management development tracks.	2010- 04	deferred	NAESB	D1
0	T5	Submit collaborative load management task outputs to IEC TC57 when completed	no date		OASIS	D3
2	Т6	Submit direct load management outputs to IEC TC57 when completed	no date		Zigbee	D2
✓	Т7	Downstream user requirements/engagement	2009- 10	2009-09	<u>LonMark</u> BACnet	D3
✓	T8	Downstream user requirements/engagement	2009- 10	2009-10	Zigbee	D2
V	Т9	Additional message requirements for Distribution (none required)	2009-	2009-10	MultiSpeak	D1
✓	T10	Resale and process for safety and interconnection (no action in PAP09; PAP07 has these issues)	2009-	No Action	NAESB	D5,D4
✓	T11	Vocabulary for DR, DER actor names	2009- 09		NAESB	D1
✓	T12	Development of Requirements by PAPWG [See NOTE]	2010- 07		PAP09WG	<u>D1</u>
✓	T13	Standards Handback to PAPWG from SSO	2010- 4Q		OASIS	<u>D6</u>
✓	T14	Deliver requirements from PAP07 to OASIS Energy Interoperation TC	October 2010		PAP07	

NOTES: Original D1 completed 2009-12 and delivered 2010-04; T12 addresses high level requirements from the NIST Framework and Roadmap. T4 Was deferred by the WG; T10 was examined and no work was determined to be needed at this time. T5 and T6 will be completed when the other work is completed.

Status	Schedule	Deliverables	Resources
January 2010	Q	<u>©</u>	©
February 2010	<u>O</u>	<u> </u>	<u> </u>
March 2010	Q	Q	Q

SGIP NIST Smart Grid Colle	aboratio <mark>n S</mark> ite	NS	
April 2010	0	<u>©</u>	0
May 2010	٥	<u> </u>	0
June 2010	0	<u> </u>	0
July 2010	۵	<u> </u>	٩
August 2010	<u>o</u>	Q	<u>Q</u>
September 2010	<u> </u>	<u> </u>	Q
October 2010	<u> </u>	0	<u> </u>
November 2010	Q	<u> </u>	Q
December 2010	٥	<u> </u>	٥
January 2011	o	<u> </u>	Q
February 2011	<u>Q</u>	<u>Q</u>	<u>Q</u>





Status of PAP10: Standard Energy Usage Information:

Updated January 11, 2011.

А#	Current Activities and Accomplishments						
A1	NAESB PAP10 Standard successfully ratified						
Α2	PAP10 accepts NAESB Standard as meeting						
	requirements						
A3	PAP10 completes TPMO Tasks , Deliverable 3						
Α4	PAP10 completes Task 9, Deliverable 4						
A5	PAP10 completes PAP Completion submission to GB						

C	Б.	Dalivarahla
S	D#	Deliverable
✓	D1	Use cases and requirements for standard energy
		usage information exchange
✓	D2	Short term plans for near-term customer access to
		usage data based upon todays installed meters
\checkmark	D3	NAESB PAP10 Energy Usage Information Standard:
		An Information model to satisfy present and future
		needs for exchange of energy usage information
\checkmark	D4	Implement a plan to expedite harmonized standards
		development and adoption: OASIS, IEC61970/61968,
		IEC61850, ANSI C12.19/22, PAP 17/ASHRAE SPC201,
		and ZigBee Smart Energy Profile (SEP) 2.0.
		5# D040 D00 D00 Astual D000 D4

ŀ	Issues, Concerns & Help Needed					
1:	Many CIM issues resolved but several still outstanding					
	and not resolvable in first release of PAP10 standard.					
	Resulting differences will result in non-integratable					
	extensions to the IEC 61968 part 9					
12	Need to provide PAP10 Deliverable 4 to SGIP Plenary and					
	GB for discussion					

S	T#	PMO PAP Milestones	Due	Actual	Resp	D#
✓	TPMO1	PAP Initiation	2009- 07	2009- 07	<u>SGIP</u>	
✓	_	PAP Charter Developed	2009- 07	2009- 08	<u>SGIP</u>	
✓	TPMO3	Form Initial Team	2009- 07	2009- 08	<u>SGIP</u>	
✓		Develop List of Deliverables and Tasks with Assignments	2009- 07	2009- 08	<u>SGIP</u>	
✓	TPMO5	SSO Identified	2010- 06	2010- 06	PAP10WG	
✓		Development of Requirements By PAPWG	2010- 06	2010- 06	PAP10WG	D1
✓	TPMO7	Requirements Handoff to SSO	2010- 06	2010- 06	PAP10WG	
✓		Standards Handback to PAPWG from SSO	2010- 12	2010- 12	SSO	
✓		SSO Results submitted to GB by PAP after completing analysis	2011- 01	2011- 01	PAP10WG	
		PAP Complete			PAP10WG	
_		PAP Work Tasks		Actual	Resp	D#
√	IEC, Z	h out to ANSI C12, ZigBee, and OASIS ormal involvement.		2010- l 01	JCAlug	D1





		Plan additional engagement				
✓		Create preliminary Requirements and Use Cases for early deployment	2009- 10	2009- 11	UCAlug	D2
✓	Т3	Reach out to additional stakeholders especially commercial, industrial, and residential		2010- 01	EIS Alliance	D1
✓		Gather requirements and use cases for intra- premise scenarios that require inter-domain data exchange		2010- 01	EIS Alliance	D1
✓	T5	Survey current practice. Gather existing usage communications between energy suppliers and consumers, including providers of intermediary services	2010- 07	2010- 07	NAESB	D1
~		Consolidate use cases and requirements into a Basic Energy Usage Information straw model to contribute to NAESB standards process			PAP10 individuals	D1
~	Т7	Produce first delivery information model for today's meters and infrastructure (from utility information systems)	2010- 02	2010- 04	UCAlug	D2
✓		Expedite harmonized standards development and adoption within the associated standards bodies	2011- 01	2010- 12	NAESB	D4
✓		Produce Energy Usage information model specification	2010- 12	12	PAP10WG	D3

Status	Schedule	Deliverables	Resources
April 2010	<u> </u>	<u></u>	0
May 2010	Ö	<u> </u>	٥
June 2010	0	<u>©</u>	©
July 2010	0	0	0

SGIP NIST Smart Grid Collaboration Site		NST	
August 2010	0	<u> </u>	<u> </u>
September 2010	0	0	Ò
October 2010	0	<u> </u>	Q
November 2010	0	0	<u> </u>
December 2010	<u> </u>	<u>©</u>	<u> </u>
January 2011	0	0	0





Status of PAP11: Common Object Models for Electric Transportation*

PAP 11 Closure Status

December 20, 2010

The <u>SGIP</u> Governing Board today (December 20, 2010) approved three key sets of standards, the first to emerge from the Priority Action Plan (PAP) teams. The Board's approval signifies that these standards are now ready for inclusion on the <u>SGIP</u> Catalog of Standards, where they will guide the development of an interoperable Smart Grid.

"The <u>SGIP</u> Governing Board's approval of these standards marks a significant step forward for the Smart Grid," says NIST's George Arnold, the National Coordinator for Smart Grid Interoperability. "PAP 1 defines the suite of Internet protocols (IP) that will be used in the Smart Grid, providing a key foundation for communications network interoperability. The electric vehicle charging standards recommended by PAP 11 will facilitate growing use of electric vehicles without overloading the grid."

November 30, 2010

PAP 11 submitted to <u>SGIP</u> Governing Board the following SAE standards for inclusion on <u>SGIP</u> approved Smart Grid standards list.

SAE J1772-TM-2010

SAE J2836/1

SAE J2847/1

SGIP-GB accepted SAE J1772-TM-2010 and J2836/1 for submission to the full Governing Board for ballot.

<u>SGIP</u>-GB rejected SAE J2847/1 based on recommendation by <u>CSWG</u> to remove current cybersecurity language and address SGAC comments.

SAE has reopened SAE J2847/1 for updating based on <u>SGIP</u> inputs. Plans are to have this reballoted by SAE Hybrid Technical Committee by end of 2011Q1 and resubmission to <u>SGIP</u>-GB for acceptance by early 2011Q2.

Work from SAE J2847/1 has been provided to the Smart Energy Profile/SAE joint task force for development of SEP 2.0 Application Specification 0.9 Section 11 PEV Interfaces. This work should be released to the community in early 2011Q2.

All ongoing PEV efforts will be handled by PEV (V2G) Task Group and subsequent PEV PAPs.

http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/V2G

PAP 11 Tasks Deliverables Summary





Task 1: D1, D5, D9: PEV Use Cases

http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PAP11PEVUseCases

Leads:

Arindam Maitre (EPRI), Nathan Tenney (PNL)

The following are the current use cases developed by PAP 11 PEV Working Groups:

- •Different_utility_plans_to_identify_the_basic_customer_attributes_V1.doc
- •Electric_Vehicle_Diagnostics_v1_1.doc
- •Electric_Vehicle_Load_Management_v1.1.doc
- •Electric_Vehicle_Roaming_v1.1.doc
- •EV_Network_test_v1.1.doc
- •PEV_as_Storage_Scenario_V1.doc
- •PEV_default_charge_modes_v1.0.doc
- •PEV_Participates_in_Utility_Programs_V1.doc
- •Use_Case_-_Utility_Provides_Accounting_Services_to_PEV_Customer.doc
- $\bullet Utility_provides_services_to_PEV_Customer_to_enrolls_in_program_and_PEV_is_registered_on_home_network V1.doc \\$
- •Impact_of_PEV_as_Load_and_Electric_Storage_on_Distribution_Operations.doc

This development satisfies PAP 11 Task 1A - Use cases in <u>SGIP</u> format. These use cases and requirements were used as input for development of SAE J2836/1 and SAE J2847/1.

Task 2: D7 - Drafting high level information model

http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PAP11Objective7

Leads: Greg Robinson (Extensible Solutions), Robby Simpson (GE)

PAP 11 is using the Common Information Model (CIM) for constructing PEV information models, information sets and for exchange of information in messages between PEV and EVSE and utility/3rd party providers. PAP 11 Information Models have been developed under Smart Energy 2.0. Smart Energy 2.0 has been developed as a CIM extension. All CIM based PEV models are being submitted to IEC TC57 Working Groups for adoption.

This development satisfies PAP 11 Task 3 - Draft high level information model, evolve robust object models.





Task 3: D2 - Need to overcome collaborative difficulties among SDOs

http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PAP11Objective2

Leads: Greg Robinson (Extensible Solutions), Robby Simpson (GE)

PAP 11 is using Common Information Model for constructing PEV information models, information sets and for exchange of information in messages between PEV and EVSE and utility/3rd party providers. Smart Energy Alliance, an industry group consisting of <u>ZigBee</u> Alliance, <u>HomePlug</u> Alliance, and Wi-Fi Alliance have developed Smart Energy 2.0 to facilitate the development and adoption of Smart Grid functionality at customer premises over Home Area Networks (HANs).

http://www.zigbee.org/Markets/ZigBeeSmartEnergy/Version20Documents.aspx

In March 2010, SAE and Smart Energy Alliance signed a Memorandum of Understanding agreeing to work together on defining Smart Energy information models for PEVs. Smart Energy information models has developed HAN device information models based on CIM.

This development satisfies PAP 11 Task 2 - The need to overcome collaborative difficulties among SDOs.

Task 4: D3 - Map 61968 and 61850

http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PAP11Objective3

MOVED TO NEW PEV IMPLEMENTATION PAP

Task 5: D6 – Reviewing regulations with regulators

http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PAP11Objective6

MOVED TO V2G DEWG

Task 6: D4 - Review related standards for barrier to PEV adoption

http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PAP11Objective4

Lead: Efrain Ornelas (PG&E)

NIST_Task_6_summary_report_5_10_2010.doc

http://collaborate.nist.gov/twiki-

sggrid/pub/SmartGrid/PAP11Objective4/NIST_Task_6_summary_report_5_10_2010.doc

This development satisfies PAP 11 Task 6 - Define all SDO related activities.

Task 7: D8 - SAE Evaluation of PLC for PEVs

http://collaborate.nist.gov/twiki-sggrid/bin/view/SmartGrid/PAP11Objective4





MOVED TO PEV IMPLEMENTATION PAP

SAE Standards - Released

SAE J1772-TM PEV Connector Standard Released: Electric Vehicle and Plug in Hybrid Electric Vehicle Conductive Charge Coupler, 2010-01-15

http://standards.sae.org/j1772_201001/

SAE J2836-1 PEV Use Cases Standard Released: Use Cases for Communication Between Plug-in Vehicles and the Utility Grid, 2010-04-08

http://standards.sae.org/j2836/1_201004/

SAE J2847-1 PEV Communications Requirements Released: Communication between Plug-in Vehicles and the Utility Grid, 2010-06-16

http://standards.sae.org/j2847/1_201006

A# Current Activities and Accomplishments

Updated December 31, 2010.

	A#	Current Activities and Accomplishments	S	D#	Deliverable
	А3	Provided extensive input to Smart Energy Profile 2.0)1	PEV Use Cases
		SRS 0.9 requirements for PEV messages and	√)2	Memo SAE and Smart Energy
ļ		information exhange sets.	✓)3	Map 61968 and 61850
	A4	Joint Collaboration with IEC TC57, WG 14, 17, 19, TC69	✓)4	Define all SDO related activities
ļ		(PEV) July 2010	✓)5	Use Cases in SGIP format
ŀ	A5	PEV Information Model developed in CIM as extension	✓	06	Organize Regulatory Advisors Task Force
		defined by SEP 2.0 SRS 0.9, Harmonization between	✓)7	Drafting high level information model, evolve
		IEC 61968 (CIM) and IEC 61850 as proposed by EPRI study			robust object models
ŀ	۸۶	Set up Regulatory Affairs Task Force in July 2010 with 6	✓.	8	SAE Evaluation of PLCs for PEVs
	AU	initial states participating	✓	9	Complete list of PEV Requirements
	A7			010	Need to overcome collaborative difficulties with IE
)11	Develop requirements for Level 3 and DC connector
		in October 2010.			and hand off to new PEV PAP
Ì	A9	Face-to-Face meetings with EPRI Infrastructure			
		Working Council. Met jointly in September 1-2, 2010,			
ļ		next meeting December, 2010 in Detroit, MI.			
ŀ	A10	SAE J1772-TM PEV Connector Standard Released:			
		Electric Vehicle and Plug in Hybrid Electric Vehicle			
ļ		Conductive Charge Coupler, 2010-01-15			
ľ	A11	SAE J2836-1 PEV Use Cases Standard Released: Use			
		Cases for Communication Between Plug-in Vehicles and the Utility Grid, 2010-04-08			
	۸12	SAE J2847-1 PEV Communications Requirements			
ľ	~1 2	Released: Communication between Plug-in Vehicles			
		and the Utility Grid, 2010-06-16			
L.		,			





- A13 SGIP Face-to-Face Meeting with PAP 11 in St. Louis, MO
- A14 SEP 2.0 Application Specification Section 11, PEV messages and information sets, in final phase of development
- A15 SAE J1772-TM, J2836/1, J2847/1 submitted to <u>SGIP</u> Governing Board for review
- A16 SGIP-GB approved vote for acceptance of SAE J1772-TM, J2836/1. Requested that SAE J2847/1 be updated to addressed CSWG,SGAC inputs

۱#	Issues, Concerns & Help Needed							
12	Coordinate with PAP 15 – PLC communication. Provide							
	requirements.							
13	Coordinate with PAP07 – Energy Storage. Provide							
	requirements							

S	T	#	PMO PAP Mile	stones	Due	Actual	Resp	D#
✓	TPM	101	PAP Initiation		2009 09	- 2009- 09	PAPWO	3
√	TPM	102	PAP Charter Dev	/elope	d 2009 09	- 2009- 09	PAPWO	j .
✓	TPM	103	Form Initial Tea	m	2009 09	- 2009- 09	PAPWO	3
✓	TPM		Develop List of Deliverables and with Assignmen			- 2009- 10	PAPWO	ò
✓	TPIV	105	SSO Identified		2009 10	- 2009- 10	PAPWO)
✓	TPI∨		Development of Requirements B PAPWG		2010 08	- 2010- 08	PAPWO	ĵ.
✓	TPM		Requirements H to SSO	andoff	2010 08	- 2010- 08	PAPWO	ĵ
✓	TPM		Standards Hand PAPWG from SS		2010 08	- 2010- 08	SSO	
✓	TPM		SSO Results sub to GB by PAP aft completing anal	ter	2010 10	- 2010- 10	PAPWO	3
0	TPM	110	PAP Complete		2011 04	-	SGIPGE	3
S	T#	P/	AP Work Tasks	Due	Actual	Res	sp	D#
✓	T1		emble PEV Ited use cases		2009- 12	Arindam Maitre E		D1
✓	<u>T1A</u>	Use for			2009- 12	Nathan Tenney		D5
		Cor Rec	nplete PEV Data nmunication Juirements for very to SSOs		2010- 08	Jerry Me EnerNex	-	D9
✓	T2	info evo	fting high level ormation model, lve robust ect models	2010- 02	2010- 02	ZigBee S (Greg Robinso Extensib	n -	D7





					Solutions / Robby Simpson, GE)	
✓	Т3	Need to overcome collaborative difficulties among SDOs	2009- 08	2009- 09	SAE (Jose Salazar, SCE)	D2
✓	<u>T3A</u>	Need to overcome collaborative difficulties with IEC	2010- 06	2010- 06	Eric Simmon, NIST	D10
		Produce 61968 and 61850 documents for IEC meeting		2010- 04	TC57 WG 14,17,19 (Greg Robinson)	D3
✓	T5	Reviewing regulations with regulators		05	NEMA (Ben Biroschak) CPUC (Adam Langton)	D6
✓		Review related standards for barrier to PEV adoption		2010- 05	SAE (Efrain Ornelas)	D4
✓	T7	SAE Evaluation of PLC for PEVs			SAE (Rich Scholer, FORD)	D8
✓	Т8	Develop requirements for Level 3 and DC connector and hand off to new PEV PAP		2010- 08	NIST (Eric Simmon)	D11

Status	Schedule	Deliverables	Resources
Sep 2010	Q	Q	©
Oct 2010	Q	Q	2
Nov 2010	0	Q	3
Dec 2010	<u>©</u>	<u>a</u>	0





Status of PAP12: Mapping IEEE 1815 (DNP3) to IEC 61850 Objects

Updated February 7, 2011

A#	Current Activities and Accomplishments
MH	Current Activities and Accomplishments

- A1 NIST contractor and PAP-12 volunteers have continued to add to the draft of the document for IEEE Std P1815.1
- A2 Actively coordinating the work with the NIST contractor (ESTA/Quanta) and the NIST project leader.
- A3 The PAR has been accepted and recommended for approval at the IEEE NESCOM meeting on Jan. 21st, 2011
- A4 The new IEEE Working Group C14 is formed and working as fast as possible to complete the work for IEEE Std P1815.1. IEEE C14 leadership consists of Lee Smith, Chair; Ron Farquharson, Vice Chair; Sam Sciacca, Secretary. First face to face meeting for C14 occurred on Jan. 10th, 2011 in conjunction with the IEEE JTCM. Subsequent meetings have been approximately once a week. A core group is meeting more often.
- A5 PAP-12 leadership is engaging IEC WG-10 for collaboration leading to future dual (IEEE and IEC) logo standard.
- A6 Have established contact with the <u>SGIP CSWG</u> liaison for PAP-12 (Frances Cleveland) and have received initial draft contributions on cyber security requirements as input. Also have liaison contact, Steve Steve Behrens, KEMA for the SGAC. In the process of establishing liaison with SGTCC.
- A7 We have approached the IEEE SA staff to ask if they are able to support the new IEEE Std P1815.1 mapping specification on an accelerated basis.
- A8 IEEE Working Group C12 plan to add the DNP3 Secure Specification (V4) to the 2011 update of IEEE Std 1815
- A9 Continuing coordination with PAP-7. A draft guide on "how you use DNP for communications with inverters" to address current industry needs has been released. The IEEE P1815.1 Mapping document will address known requirements for inverter communications using IEC 61850 which will lead to the use of 61850-7-420.

S	D#	Deliverable
✓	D1	Use Case Diagrams and Data Flow Diagrams
✓	D2	Scope Description and Outline
✓	D3	Use Case Descriptions and Requirements
✓	D4	<u>IEEE Std 1815 (DNP3)</u>
✓	D11	IEEE PAR for IEEE P1815.1 mapping specification
✓	D12	Draft IEEE P1815.1 mapping specification
0	D13	IEEE IEEE 1815.1 mapping specification published as
		an IEEE standard
0	D5	IEC 61850-80-2 (Joint Logo) New Work Item
		<u>Proposal</u>
9	D6	IEC 61850-80-2 (Joint Logo) Mapping Specification
		<u>published</u>
0	D7	DNP3 Application Note - IEC 61850 Integration
0	D8	Changes to IEC 61580 Specifications

D9 Changes to DNP3 Specifications

D10 Example DNP XML and SCL files

I#	issues, Conce	erns & Help Needed	

9	5	T#	PMO PAP Milestones	Due	Actual	Resp	D#
ŀ	/	TPMO1	PAP Initiation	2009-	2009-	<u>SGIP</u>	
				09	09		
ŀ	4	TPMO2	PAP Charter Developed	2009-	2009-	<u>SGIP</u>	
				11	11		





✓	TPN	//O3	Form Initi	al Team		2009 11	- 2009- 11	SGIP	
✓	TPN		Develop L Deliverab with Assig	les and Task	(S	2009 12	- 2009- 12	SGIP	
✓	TPN	ЛО 5	SSO Ident	ified			- 2009-	SGIP	
/	TPN	<i>1</i> 06	Developm	nent of		11 2010	11 - 2010-	SGIP	
			Requirem PAPWG			04	04	<u> </u>	
✓	TPN		Requirem to SSO	ents Hando	ff	2010 05	- 2010- 05	SGIP	
	TPN			s Handback	to	2011		SDO	D4,
	PAPWG fr		rom SSO		10			D6, D7	
	TPN			lts submitte	d	2011		SGIP	
			to GB by I completir	PAP after ng analysis		11			
	TPN	Л10	PAP Com			2011 12	-	SGIP	
S	T#		AP Work Tasks	Due	Ac	tual	Re	sp	D#
✓	T1	pro out new	ate a posed line for a v scoping ument.	Jan-2010	Jar 20		Ron Farquha	arson	D2
✓	T2	flov	ate data v grams	Mar-2010	Ma 20		Grant G	ilchris	t D1
✓	ТЗ	of top	he use	Apr-2010	Ap 20		Grant G	ilchris	t D3
	Т4	Sup PES Sub WG with P18 IEEE	stations I-C12 In IEEE IS - new	May-2010	Ma 20	10	Ron Farquha Lee Smi Parker <u>McCaul</u>	th,	D6
✓	T5		ine what data	May-2010	Ma 20	•	Rick Mu	irphy	D7





	_					
		types are required for SCADA				
		Modify existing architecture diagrams to add DNP to field devices, electronic security perimeter		Apr- 2010	Rick Murphy	D1
		Locate example mappings (existing products) for DNP3 to IEC61850	October- 2010	Oct- 2010	Parker <u>McCauley</u>	D10
		Finalize outline for the IEC 61850-80-2 Technical Report (Mapping DNP with 61850)	September- 2010	Sept- 2010	Grant Gilchrist / Christoph Brunner	D6
•	Т9	Finalize outline for the (DNP Technical Committee sponsored) guideline for mapping DNP3 with IEC 61850.	March 2011		Rick Murphy	D7
✓		Develop PAR for new IEEE standard		Dec- 2010	Lee Smith / Ron Farquharson	D11
✓	T11	Develop draft IEEE mapping specification for review by IEEE C14 working group	2011	January 2011	NIST Contractor (ESTA/Quanta) & IEEE C14	D12





T10	Develop the	June-2011	Christoph	D5
	New Work		Brunner	
	Item			
	Proposal for			
	the IEC			
	61850-80-2			
	technical			
	specification			

Status	Schedule	Deliverables	Resources
January 2010	2	3	2
February 2010	Q	©	
March 2010	2	©	2
April 2010	<u> </u>	©	<u>O</u>
May 2010	Q	©	2
June 2010	Q	0	2
July 2010	2	©	2
August 2010	Q	©	Q
September 2010	2	()	<u></u>
October 2010	2	3	2
November 2010	2	3	2
December 2010	2	0	2
January 2011	2	<u>_</u>	2
February 2011	2	8	2





Deliverable

Status of PAP13: Harmonization of IEEE C37.118 with IEC 61850 and Precision Time Synchronization

S D#

61850

Updated February 7, 2011

А#	Current Activities and Accom	plishments
		91101111101110

- A1 New NIST contractor has has published a draft report with recommendations for PAP-13
- A2 PAP-13 leadership is working with NIST project leader and the contractor to coordinate the work.
- A3 A sub-group of IEC WG-10 continues to update the IEC 61850-90-5 technical report which has been released for comments.
- A4 The cyber security portion (group key management) has been reviewed by the IEC WG-15 Sub-Task Force and this is now complete pending further comments.
- A5 Next objective is to release the latest draft to IEC WG-10 for review prior to the next full IEC WG-10 meeting in Brisbane on March 2nd
- A6 Coordination with the <u>SGIP CSWG</u> is underway and active with important additions being proposed to the standard (cyber key management)
- A7 Have established liaisons with the SGIP SGAC and SGTCC
- A8 Working group IEEE PSRC H7/C7 IEEE PC37.238 (Power Profile for IEEE 1588) have successfully balloted the document and are addressing the comments.
- A9 Comments from the IEC have been received regarding IEEE PC37.238 (Power Profile for IEEE 1588). A dual logo standard is expected.

✓ D1 Harmonization use cases and requirements	
✓ D2 C37.118 Enhancement (gaps) List	
D3 IEC 61850-90-5 Mapping document	
✓ D4 1588 Time Sync Demo	
D5 1588 Power Profile - IEEE PC37.238	
D6 Amendments to IEC 61850 documents	

D7 <u>Amendments to IEEE C37.118 document(s)</u>

D8 Guideline for Harmonizing C37.118-2005 with IEC

1#	Issues, Concerns & Help Needed

	S	T#	PMO PAP Milestones	Due	Actual	Resp	D#
	✓	TPMO1	PAP Initiation	2009-	2009-	<u>SGIP</u>	
				09	09		
	✓	TPMO2	PAP Charter Developed	2009-	2009-	<u>SGIP</u>	
Į				11	11		
	✓	TPMO3	Form Initial Team	2009-	2009-	<u>SGIP</u>	
Į				11	11		
	✓	TPMO4	Develop List of	2009-	2009-	<u>SGIP</u>	
			Deliverables and Tasks	12	12		
Į			with Assignments				
	✓	TPMO5	SSO Identified	2009-	2009-	<u>SGIP</u>	
				11	11		
	✓	TPMO6	Development of	2010-	2010-	<u>SGIP</u>	
			Requirements By	06	06		
			PAPWG				
	✓	TPMO7	Requirements Handoff	2010-	2010-	<u>SGIP</u>	
Į			to SSO	09	10		
		TPMO8	Standards Handback to	2011-		SSO	D3,





			PAPWG from SSO		10			D5 - D8
	TPN	109			2011- 11		<u>SGIP</u>	
	TPN	110	PAP Complete		2011- 12		<u>SGIP</u>	
S	T#	P	AP Work Tasks	Due	Actual	Re	sp	D#
✓	T1	doc	uirements ument for chrophasors	Sep- 2009	Oct- 2009	Mark Adami	ak	D1
	T2	IEC doc		June- 2010		HTF3 - IEEE/IE		D3
✓	T3		ate the draft IEC oping document -5)	Sep- 2010	July- 2010	IEC WO	G10	D3
√	T4	Pov	E PSRC H7 - ver Profile for E 1588 - sponsor ot	Nov- 2010	Nov- 2010	IEEE H	7/C7	D5
✓	T5	Inte	erop demo 1588	Jan- 2010	Jan 2010	IEEE H	7/C7	D4
0		syn	date time chronization uirements for ing	Mar- 2011		NIST Contra	ctor	D5
√	T7		mps C37.118 / IEC	Sep- 2010	Oct- 2010	IEEE H TC57/\	-	D3
Ò	T8		endments to IEC 50 (if applicable)	Mar- 2011		TC57/\	NG10	D6
0	Т9		T Testbed for 8 - Requirements	Mar- 2011		NIST Contra	ctor	D5
✓	T10	enh	ate a list of ancements and s for C37.118- 5	May- 2010	May- 2010	Mark Adami	ak	D2, D7
•	T11	Gui Har C37	line for the deline for monizing 7.118-2005 with 61850	April- 2011		NIST Contra	ctor	D8
			Deliverables			Resour		

Status	Schedule	Deliverables	Resources
January 2010	2	3	@
February 2010	<u></u>	<u></u>	2

SGIP NIST Smart Grid Coll	laboration Site	NIS	Г
March 2010	<u> </u>	<u> </u>	@
April 2010	2	<u> </u>	2
May 2010	Q	a	©
June 2010	Q	<u> </u>	@
July 2010	Q	<u></u>	@
August 2010	©	<u></u>	Q
September 2010	3	<u> </u>	_
October 2010	0	0	Q
November 2010	2	2	2
December 2010	0	0	2
January 2011	2	2	a
February 2011	0	2	<u> </u>





Status of PAP14: Transmission and Distribution Power Systems Model Mapping (11.2.1)

Updated Feb 8, 2011.

A#	Current Activities and Accomplishments
A9	Priority Process Tool Revised to 8 Criteria Dual Path
	Approach:Key Applications and Standards
	Development
A10	Comfede Standard Now Complete as an IEEE Standard
	C37.239 for Event Management: Integrates IEC 61850
	and XML
А3	Transmission Bus Load Model scoped as initial key Use
	Case for Integration of Transmission and Distribution
	Dynamics
Α4	Identifying Use Cases in Progress within SDOs IEEE, IEC
	and other
Α8	Development of list of use cases in cooperation with
	SDOs

S	D#	Deliverable
✓	D1	Report on the impact of C37.239 on CIM and IEC
		<u>61850</u>
✓	D2	A master list of use cases (task 6)
0	D3	New and refined use cases (task 7)
0	D4	Updates of models (task 7)

I#	Issues, Concerns & Help Needed
10	Now working on a priority process to effectively rescope PAP to work with multiple key SDO Working Groups
11	Work requires specialized expertise from participants within the key SDOs: IEEE PSRC, IEC TC 57, Other
13	Now must work to coordinate across SDO activities developing use cases for specialized Standards needs:
	Need to integrate key applications development with standards development needs
14	Need expert help in developing identified use cases in
	sufficient detail to contribute to standards development
15	Need to apply expert help in harmonization, integration and unification of key standards

S	T#	PMO PAP Milestones	Due	Actual	Resp	D#
✓	TPMO1	PAP Initiation		2009- 09	<u>SGIP</u>	
✓		PAP Charter Developed		2009- 09	<u>SGIP</u>	
✓	TPMO3	Form Initial Team		2010- 03	<u>SGIP</u>	
✓		Develop List of Deliverables and Tasks with Assignments		2010- 06	<u>SGIP</u>	
✓	TPMO5	SSO Identified		2010- 01	IEC TC 57 WGs,13,19,IEEE PSRC	
0		Development of Requirements By PAP and SDO Working Groups	2011- 05			
0	TPMO7	Requirements Handoff to SSO	2011- 05			
\overline{\chi}		Standards Handback to PAPWG from SSO	2011- 07			





		MO9 SSO Results submitted to GB by PAP after completing analysis M10 PAP Complete				
S	T#		Due	Actual	Resp	D#
	_	Investigating impact of IEEE PC37.239		May 2010	Hughes	D1
	T2	In the process of creating team to identify Use Cases	April- 2010	May 2010	Hughes	D2
	1 T3	Creating initial use case team – T&D DEWG	Sep- 2009	March- 2010	Hughes	D2
-	1 T4	Creating use case master list	Dec- 2009	July- 2010	WG 19	D2
e) T5	Refining use cases	May- 2011		WG 19	D3
e	∑ T6	Identifying and assigning use cases – IEEE and IEC TC57 and other	April- 2011		IEEE PSRC, IEC TC57	D3
e	≥ T7	Develop contributions to communication objects and system models	May- 2011		IEEE PSRC, IEC TC57	D4
e	`Т8	Prioritizing Use Cases for Most Critical Needs	March- 2011		IEEE, T&D DEWG, IEC, NASPI	D5
•) T9	Refocusing PAP to Priority Needs	Feb- 2011		IEEE, T&D DEWG, IEC, NASPI	

Status	Schedule	Deliverables	Resources
January 2010	a	<u>a</u>	Q
February 2010	Q	O	Q
March 2010	<u></u>	a	3
April 2010	3	0	©
May 2010	2	a	Q
June 2010	3	<u></u>	Q
July 2010	()	a	Q
Aug 2010	<u>Q</u>	<u></u>	0
Sept 2010	3	a	Q
Oct 2010	Q	0	Q
Nov 2010	2	a	Q
Dec 2010	Q	Q	Q

0

Jan 2011





Status of PAP15: Harmonize Power Line Carrier Standards for Appliance Communications in the Home

Updated Feb 7, 2010.

Current Activities and Accomplishments

- A8 Harmonization of coexistence between IEEE and ITU-T completed successfully. Now the ISP-based broadband PLC coxistence mechanism has been ratified by ITU-T as Recommendation G.9972 and by IEEE in the 1901 standard. PAP 15 approved final recommendations to the SGIP during the SGIP Chicago meeting on Dec 2, 2010.
- A9 Developing appliance centered NB-PLC requirements with input from AHAM and OpenSG / Communications. Report now in draft, Accepting comments from P1901.2, Finalizing report.

l#	Issues, Concerns & Help Needed
16	No response from SGAC liaison

S	D#	Deliverable
✓	D1	Final Task 1 Deliverable and supporting documents
✓	D2	Final Task 2 Deliverable
✓	D3	NB coexistence mechanisam
✓	D4	Harmonized BB Coexistence standards, P1901, G.9972,
		standards available from IEEE, ITU-T
✓	D5	Announcement of joint IEEE ITU-
		<u>T_work_on_NB_standard.doc</u>
✓	D6	Development of output report on Broadband Coexistence
✓	D7	Requirements for Joint NB PLC standard
2	D۸	Interoperable Joint NB PLC Standard

S	T#	PMC	PAP Milest	ones	Due	Actual	Resp	D#
✓	TPMO1	PAP Initia	ntion		2009- 10	2009- 10	<u>SGIP</u>	All
✓	TPMO2	PAP Char	ter Develop	ed	2009- 11	2009- 11	<u>SGIP</u>	All
✓	TPMO3	Form Init	2010- 01	1020- 01	<u>SGIP</u>	All		
✓	TPMO4	•	List of Delive s with Assigr		2010- 01	2010- 01	<u>SGIP</u>	All
✓	TPMO5		h SDOs to ha pexistence s	-	-	2010- 06	IEEE,ITU- T	All
✓			DOs for NB ice standard		2010- 07	2010- 08	<u>SGIP</u>	
0	ТРМО7	Developn Requirem PAPWG	2010- 11	2011- 02	<u>SGIP</u>			
2		Requirem Handoff t	nents for NB to SDO	PLC	2011- 02		<u>SGIP</u>	
a	ТРМО9	Standard PAPWG f	s Handback rom SDO	to	2011- ??		IEEE,ITU- T	
		SSO Resu by PAP af analysis						
0	TPM11 PAP Complete							
S		P Work Fasks	Due	Actual	Resp		D#	
✓	T1 Crea	te a list	March	March S	ubgroup	on Di	L-Final	





		PLC technologies and revise them according to home appliances requirements	23rd, 2010	2010		deliverable posted
		of existing coexistence mechanisms and revise them according to home appliances requirements	23rd, 2010	13th, 2010	coexistence	D2-Final deliverable posted
✓	T3	coexistence standards if multiple candidates are foun		2010	on coexistence	D4-Work completed, BB coexitence standards approved by ITU-t and IEEE in June 2010.
✓		Develop Narrow Band (NB) Coexistence mechiism	•	27, 2010	NB Task Force of Subgroup on coexistence	D3-Report delivered,
	T5	Select an SDO to develop interoperable NB standard	June 2010		coexistence	Voting postphoned, July 27, await joint SDO proposal, D5- IEEE, ITU-T jiont announcement delivered. (this task may be deleted or completed based on changes in direction).
0		•	November 2010		PAP-15 - Requirements	D7





	Centered NB-			
	PLC			
	Requirements	5		
0	T7 IEEE and ITU-	TBD		D8-standard
	T to jointly			specification
	develop a NB			
	PLC standard			

Status	Schedule	Deliverables	Resources
January 2010	2	0	2
February 2010	0	0	2
March 2010	2	a	2
April 2010	Q	0	©
May 2010	<u> </u>	<u> </u>	2
June 2010	0	0	2
July 2010	2	2	2
August 2010	2	0	2
September 2010	2	a	2
October 2010	2	0	2
November 2010	2	Q	2
December 2010	0	0	2
January 2011	2	a	2





Status of PAP16: Wind Plant Communications

Updated February 3, 2011.

A#	Current Activities and	S	D#	
	Accomplishments	✓	D1	Requirements related
41	Requirements mapped to E61400-			<u>cases</u>
	25	✓	D2	Requirements mappir
42	Gaps identified, identifying			and Task 1 use cases
	recommendations	0	D3	Best practices on the
Α3	NIST letter to IEC SG3 sent	0	D4	Specific recommenda
44	Recommendations to IEC being			
	written			
Α5	Contacted TC88 and SG3 at IEC to			
	start the process			
A6	Added the NERC document on			
	variable generation to the D3 list			
Α7	Security issues discussed with the			

S	D#	Deliverable
✓	D1	Requirements related to wind power plant communications from use
		<u>cases</u>
✓	D2	Requirements mapping and gaps existing between 61400-25 standard
		and Task 1 use cases
0	D3	Best practices on the application of 61400-25 in the US
0	D4	Specific recommendations to the IEC TC 88 working group

۱#	Issues, Concerns & Help Needed
11	Need to reschedule the tasks related
	to IEC handoff due to IEC schedule
	for convening maintenance team

<u>CSWG</u> liaison

S	T#	PMO PAP Milestones	Due	Actual	Resp	D#
✓	TPMO1	PAP Initiation	2010-01	2010-01	<u>SGIP</u>	
✓	_	PAP Charter Developed	2010-02	2010-02	<u>SGIP</u>	
✓	TPMO3	Form Initial Team	2010-03	2010-03	<u>SGIP</u>	
✓		Develop List of Deliverables and Tasks with Assignments	2010-04	2010-04	<u>SGIP</u>	D1
✓	TPMO5	SSO Identified	2010-02	2010-08-05	PAP16wg	D1
✓		Development of Requirements By PAP 16 WG	2010-09	2010-09-30	PAP16wg	D2,D3
3	TPMO7	Requirements Handoff to SSO	2010-10	Maintenance Team being formed for 61400-25	PAP16wg/SSO	D4
0		Standards Handback to PAPWG from	2011-07		SSO	





			SSO							
٩			SSO Results submitted to GB by PAP after completing analysis	2011-08			PAP16wg			
0	TPM		PAP Complete	2011-11				PAP16wg		
S	T#		PAP Work Ta	sks	Due		Actual	Resp	D)#
✓	T1	rela pla	velop requirem ated to wind po nt communicat m use cases	ower	June-201	LO	June-2010	UWIG et al	D)1
✓	T2A	Ma	p the requirem	nents of	July-201	0	August	PAP 16/61400-	25 D	2
		task 1 into 61400-25.				2010	User Group			
✓	T2B			Septemb 2010	er	September 2010	PAP 16	D)2	
٥		list 614 opp har	relop a best profer the application 25. Identify portunities to monize the CIM 100-25	tion of	Decemb 2010 Held up IEC			UWIG/All	D)3
•	T4	rec TC	vide specific ommendations 88 through US 100-25 and follo	TAG for	Novemb 2010 Held up IEC			All/UWIG/6140 25 User Group	00- D)4
✓		ext	ordinate with P ending ES-DER ndards to trans el		Septemb -2010	er	September 2010	PAP 16 / PAP 7	D)4

Status	Schedule	Deliverables	Resources
September 2010	Q	<u></u>	2
October 2010	a	9	2
November 2010	<u>_</u>	<u> </u>	<u> </u>
December 2010	<u>_</u>	0	<u>o</u>
January 2011	Q	2	2





Status of PAP17: Facility Smart Grid Information Standard

Updated February 8, 2011.

A#	Current Activities and Accomplishments
A10	The PAP17WG completed its review of use cases and
	accepted a set to form the core of PAP17
	recommendations on 12/2/2010.
A11	The PAP17WG began its review of the core
	requirements for PAP17 on 12/2/2010.
A12	The PAP17WG completed its review of the core
	requirements for PAP16 on 01/05/2011.
A13	The PAP17WG has handed off its core requirements to
	ASHRAE for consideration.

S	D#	Deliverables	
✓	D1	<u>Use Cases</u>	
0	D2	formation Models	
•	D3	raft Standard	
•	D4	Published Standard	
✓	D5	Requirements	

۱#	Issues, Concerns & Help Needed					
15	Face-to-face meeting in Chicago accelerated some of the					
	work but the group is still a bit behind on creating and					
	accepting requirements.					

I6 The ASHRAE SPC201P will be performing their modeling in February with a tight schedule. The teams are built around "Generator", "Load", "Energy Manager" and "Meter".

S	T#	PMO PAP Milestones	Due	Actual	Resp	D#
✓	TPMO1	PAP Initiation	2010- 07	2010- 07	<u>SGIP</u>	
✓	TPMO2	PAP Charter Developed	2010- 07	2010- 07	<u>SGIP</u>	
✓	ТРМО3	Form Initial Team	2010- 09	2010- 09	<u>SGIP</u>	
✓		Develop List of Deliverables and Tasks with Assignments	2010- 07	2010- 07	<u>SGIP</u>	
✓	TPMO5	SSO Identified	2010- 07	2010- 07	PAP17WG	
✓	ТРМО6	Development of Requirements By PAPWG	2011- 01	2011- 01	PAP17WG	D1
√	ТРМО7	Requirements Handoff to SSO	2011- 01	2011- 01	PAP17WG	D1
0			2011- 06		ASHRAE	D3
3	ТРМО9	SSO Results submitted to GB by PAP after completing analysis	2011- 07		PAP17WG	D4
0	TPM10	PAP Complete	2011- 07		PAP17WG	

S	T#	PAP Work Tasks	Due	Actual	Resp	D#
✓	Т1	Form ASHRAE Standard	2010-	2010-	ASHRAE	D1
		Project Committee (SPC) to	07	07		
		execute the tasks from this				





	PAP			
0	Assemble data requirements from existing use cases referenced above	2011- 02	ASHRAE	D2
o	Initiate public review of draft Facility Smart Grid Information Standard	2011- 04	ASHRAE	D3
0	Publication of final Facility Smart Grid Information Standard	2011- 06	ASHRAE	D4

Status	Schedule	Deliverables	Resources
August 2010	<u> </u>	<u>a</u>	0
September 2010	0	۵	0
October 2010	0	<u>o</u>	0
November 2010	<u> </u>	2	0
December 2010	<u> </u>	<u></u>	0
January 2011	<u> </u>	0	0
February 2011	<u> </u>	<u></u>	0